Case 23-11131-TMH Doc 1202 Filed 01/23/24 Page 1 of 2

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

AMYRIS, INC., et al.,

Debtors.1

Chapter 11

Case No. 23-11131 (TMH)

(Jointly Administered)

Ref. Docket Nos. 892, 1170, 1200

Hearing Date: January 24, 2024 at 10:00 a.m. ET

## NOTICE OF FILING REDLINE TO MODIFIED THIRD AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF AMYRIS, INC. AND ITS AFFILIATED DEBTORS

PLEASE TAKE NOTICE that on January 23, 2024, the above-captioned debtors and debtors in possession (the "Debtors") filed the *Third Amended Joint Chapter 11 Plan of Reorganization of Amyris, Inc. and Its Affiliated Debtors, as Modified* (the "Modified Third Amended Plan") [Docket No. 1200].<sup>2</sup> Attached hereto as **Exhibit 1** is a blackline comparing the Third Amended Plan filed on January 22, 2024 [Docket No. 1170] to the Modified Third Amended Plan.

PLEASE TAKE FURTHER NOTICE THAT the Debtors will seek approval of the Third Amended Plan and entry of the Confirmation Order at a hearing scheduled to commence at 10:00 a.m. (Eastern Time) on January 24, 2024 before the Honorable Thomas M. Horan, United States Bankruptcy Judge, at the United States Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801 (the "Confirmation Hearing"). The Confirmation Hearing may be continued by the Court or the Debtors without further notice other

A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://cases.stretto.com/Amyris">https://cases.stretto.com/Amyris</a>. The location of Debtor Amyris Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

A capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Third Amended Plan.

than by announcement of same in open court and/or by the filing and service of a notice of adjournment.

PLEASE TAKE FURTHER NOTICE THAT copies of the Third Amended Plan, related disclosure statement, the documents included in the Plan Supplement, or any other document filed in the Debtors' chapter 11 cases may be obtained free of charge by visiting the Debtors' claims and noticing agent's website at <a href="https://cases.stretto.com/amyris">https://cases.stretto.com/amyris</a>. You may also obtain copies of any pleadings by visiting the Court's website for a fee at <a href="https://www.deb.uscourts.gov">https://www.deb.uscourts.gov</a>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <a href="https://www.pacer.uscourts.gov">https://www.pacer.uscourts.gov</a>.

Dated: January 23, 2024 PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Richard M. Pachulski (admitted *pro hac vice*) Debra I. Grassgreen (admitted *pro hac vice*) James E. O'Neill (DE Bar No. 4042) Jason H. Rosell (admitted *pro hac vice*) Steven W. Golden (DE Bar No. 6807) 919 N. Market Street, 17th Floor P.O. Box 8705 Wilmington, DE 19899-8705 (Courier 19801)

Telephone: (302) 652-4100 Facsimile: (302) 652-4400

Email: rpachulski@pszjlaw.com dgrassgreen@pszjlaw.com joneill@pszjlaw.com jrosell@pszjlaw.com sgolden@pszjlaw.com

Counsel to the Debtors and Debtors in Possession